

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

Doc.Type : SA (G/L account document) Normal document					
Doc. Number	100138421	Company Code	208	Fiscal Year	2014
Doc. Date	09/23/2014	Posting Date	09/14/2014	Period	09
Calculate Tax	<input type="checkbox"/>				
Ref.Doc.	CWS	Overall No.	0100138421208 14		
Doc. Currency	USD				
Doc. Hdr Text	CTW208 09082014-09142014				

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
98	50	100010	Cash Concentration		GEN			60,368,169.00-	██████████ PURDUE HOLDINGS L P 1 STAMFORD F
116	50	100010	Cash Concentration		GEN			50,334,331.00-	██████████ PURDUE HOLDINGS L P 1 STAMFORD F
164	50	100400	Temp. Invest. Chase		GEN			50,000,000.00-	FEDERAL HOME LOAN BANKS DISCOUNT NOTE

Doc.Type : SA (G/L account document) Normal document					
Doc. Number	100138421	Company Code	208	Fiscal Year	2014
Doc. Date	09/23/2014	Posting Date	09/14/2014	Period	09
Calculate Tax	<input type="checkbox"/>				
Ref.Doc.	CWS	Overall No.	0100138421208 14		
Doc. Currency	USD				
Doc. Hdr Text	CTW208 09082014-09142014				

Transfers #1A and #1B:
\$60.4M and \$50.3M transfers
from Purdue Pharma L.P. to
Purdue Holdings L.P., totaling
\$110.7M.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
229	40	102416	Purdue Holdings LP		GEN			110,702,500.00	

Transfers #1A and #1B:
\$60.4M and \$50.3M transfers from Purdue Pharma L.P. to Purdue Holdings L.P., totaling \$110.7M.

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

Doc.Type : SA (G/L account document) Normal document Doc. Number 100000472 Company Code 416 Fiscal Year 2014 Doc. Date 09/23/2014 Posting Date 09/14/2014 Period 09 Calculate Tax <input type="checkbox"/> Ref.Doc. CWS Overall No. 0100138421208 14 Doc. Currency USD Doc. Hdr Text CTW208 09082014-09142014									
Transfers #1A and #1B: \$60.4M and \$50.3M transfers from Purdue Pharma L.P. to Purdue Holdings L.P., totaling \$110.7M.									
Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	40	100010	Cash Concentration		GEN			60,368,169.00	PURDUE HOLDINGS L P 1 STAMFORD F
2	40	100010	Cash Concentration		GEN			50,334,331.00	PURDUE HOLDINGS L P 1 STAMFORD F
3	50	102208	Purdue Pharma L.P.		GEN			110,702,500.00	

Doc.Type : SA (G/L account document) Normal document Doc. Number 100000474 Company Code 416 Fiscal Year 2014 Doc. Date 09/23/2014 Posting Date 09/14/2014 Period 09 Calculate Tax <input type="checkbox"/> Ref.Doc. CWS Overall No. 0100000474416 14 Doc. Currency USD Doc. Hdr Text CTW416 09082014-09142014									
Transfers #2A and #2B: \$60.4M and \$50.3M transfers from Purdue Holdings L.P. to BR Holdings Associates L.P., totaling \$110.7M.									
Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	40	100010	Cash Concentration		GEN			256,000.00	CORP PAY
2	50	100010	Cash Concentration		GEN			60,368,169.00	BR HOLDINGS ASSOCIATES L.P. 1 ST
3	50	100010	Cash Concentration		GEN			50,334,331.00	BR HOLDINGS ASSOCIATES L.P. 1 ST
4	50	102208	Purdue Pharma L.P.		GEN			256,000.00	
5	40	102413	BR Holdings Assoc LP		GEN			110,702,500.00	

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

Doc.Type : SA (G/L account document) Normal document
 Doc. Number 100000676 Company Code 413 Fiscal Year 2014
 Doc. Date 09/23/2014 Posting Date 09/14/2014 Period 09
 Calculate Tax ☐
 Ref.Doc. CWS Overall No. 0100000474416 14
 Doc. Currency USD
 Doc. Hdr Text CTW416 09082014-09142014

Transfers #2A and #2B:
 \$60.4M and \$50.3M transfers from Purdue Holdings L.P. to BR Holdings Associates L.P., totaling \$110.7M.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	40	100010	Cash Concentration		GEN			60,368,169.00	BR HOLDINGS ASSOCIATES L.P. 1 ST
2	40	100010	Cash Concentration		GEN			50,334,331.00	BR HOLDINGS ASSOCIATES L.P. 1 ST
3	50	102416	Purdue Holdings LP		GEN			110,702,500.00-	

Doc.Type : KZ (Vendor payment) Normal document
 Doc. Number 1500000175 Company Code 413 Fiscal Year 2014
 Doc. Date 11.09.2014 Posting Date 22.09.2014 Period 09
 Calculate Tax ☐
 Ref.Doc. WIRES TRANSFER
 Doc. Currency USD

Transfer #3: \$55M transfer from BR Holdings Associates L.P. to Rosebay Medical Company L.P.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	50	100010	Cash Concentration		GEN			55.000.000,00-	
2	25	1016497	ROSEBAY MEDICAL COMP		GEN			55.000.000,00	

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

Doc.Type : KZ (Vendor payment) Normal document					
Doc. Number	1500000173	Company Code	413	Fiscal Year	2014
Doc. Date	09/03/2014	Posting Date	09/19/2014	Period	09
Calculate Tax	<input type="checkbox"/>				
Ref.Doc.	WIRES TRANSFER				
Doc. Currency	USD				

Transfer #4: \$50.2M transfer from BR Holdings Associates L.P. to U.S. Treasury.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	50	100010	Cash Concentration		GEN			50,184,331.00-	
2	25	1004240	UNITED STATES TREASU		GEN			50,184,331.00	

Transfer #4: \$50.2M transfer from BR Holdings Associates L.P. to U.S. Treasury.

Doc.Type : KZ (Vendor payment) Normal document					
Doc. Number	1500000178	Company Code	413	Fiscal Year	2014
Doc. Date	09/11/2014	Posting Date	09/22/2014	Period	09
Calculate Tax	<input type="checkbox"/>				
Ref.Doc.	WIRES TRANSFER				
Doc. Currency	USD				

Transfer #5: \$4.8M transfer from BR Holdings Associates L.P. to Beacon Company.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	50	100010	Cash Concentration		GEN			4,815,669.00-	
2	25	1029154	BEACON CO		GEN			4,815,669.00	

Transfer #5: \$4.8M transfer from BR Holdings Associates L.P. to Beacon Company.

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

<u>3Q14 Federal Estimated Payment</u>	
ROSEBAY Purdue Pharma L.P.	
Federal	\$ 55,000,000.00
GRAND TOTAL	<u>\$ 55,000,000.00</u>
Prepared by:	
	DATE: 9-4-14
	
Reviewed by:	
	DATE: 9/7/14
	
Approved by:	
	DATE: 9/2/14
	
	DATE: 9/9/14
Edward Mahony	

Transfer #3: Q3 2014 federal tax payment of \$55M for Rosebay Medical Company L.P.

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

3rd Quarter 2014 Tax Payments	
ITEM #	325.000
Entity	
Entity #	413
Taxpayer	Rosebay Medical Company L.P.
Jurisdiction	Federal
Tax Type	Income Tax (Distrib. by BRHALP to Ros)
Underlying Pre-Tax Income	473,301,714
State Tax Adjustments	-
Adjusted Pre-Tax Income	473,301,714
Partner %, if applicable	50.000%
Taxable Income	236,650,857
Apportionment	100.00%
Post-Apportioned Income	236,650,857
Tax Rate	43.400%
Tax Due	102,706,472
Minimum Tax	-
Additional Other Tax (e.g., Franchise)	-
Total Tax Due	102,706,472
G/L Coding:	413-302027-0000000
Payments:	
2013 Overpayment Credit	-
Q1	12,500,000
Q2	12,500,000
Q3	55,000,000
Q4	22,706,472
Additional Q4	-
Extension	-
Total Payments	102,706,472
Net Under (Over) Payment	-

Transfer #3: Q3 2014 federal tax payment of \$55M for Rosebay Medical Company L.P.

Source: Purdue Tax Department estimate of federal tax payment

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

Transfer #3: Confirmation of \$55.0M transfer from BR Holdings Associates L.P. to Rosebay Medical Company L.P.

PURDUE PHARMA L.P.
™ All values are subject to verification and adjustments. ™

Payment Report - Detail Payment Release Date: Today

Creation Method: From Template, Online Template Name: BR-Rosebay Template Type: Standard

Status: Delivered

PAYMENT INFORMATION

From Account: [REDACTED]	Account Currency: USD	Account Name: BR HOLDINGS ASSOCIATES L.P.
Bank: [REDACTED] JPMORGAN CHASE NEW YORK		
Payment Method: Bank Transfer	Value Date: 09/10/2014	Bank to Bank Transfer: No
Payment Amount: USD 55,000,000.00	Bank Reference: [REDACTED]	
Payment ID: 27N488	Settlement Reference:	

BENEFICIARY

Beneficiary ID: [REDACTED]	Address: US - United States
Beneficiary ID Type: JPM US Account	
Beneficiary Name: Rosebay Medical Co L.P.	

REFERENCE INFORMATION

PAYMENT DETAILS
 3Q14 FED Estimated Payment

BANK TO BANK

Correspondent Bank Charges:	Priority Payment:	NO
Remitter:		

HISTORY

Event	Date / Time	Actioned By	User ID / Approval Category	Additional Information
		System	System	
Delivered	09/10/2014 04:03 PM EDT			
Released	09/10/2014 04:03 PM EDT	[REDACTED]	[REDACTED]	
Digital Signature	09/10/2014 04:03 PM EDT	[REDACTED]	[REDACTED]	
Approved	09/10/2014 03:59 PM EDT	[REDACTED]	[REDACTED]	
Submitted	09/10/2014 03:08 PM EDT	[REDACTED]	[REDACTED]	Created from Template: BR-Rosebay

Payment Report - Detail
 Created On: 09/10/2014 04:03 PM EDT Page 21 of 22

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

1900000296

BR Holdings Associates L.P.
3Q14 Estimated Payment
ACH DEBIT TRANSACTION

Debit Date: 09/03/14 1500000173

<p>Vendor #1004240 United States Treasury IRS Service Center Philadelphia, PA</p>	<p>GL Code 413-302026-0000000 Capital #26-Distribution-Beacon</p>	<p>Amount \$50,184,331.00</p>
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\$50,184,331.00

Description:
3Q14 Estimated Payment (per Beacon)

Prepared by: _____ DATE: 9-4-14

Reviewed by: _____ DATE: 9/3/14

Approved by: _____ DATE: 9/3/14

_____ DATE: 9/9/14

Edward Mahony _____ DATE: 9-10-14

_____ DATE: 9-10-14

"B" Signer _____

ACCOUNTS PAYABLE REVIEW
NOTICE PROCESSED BY: _____ EXT. 7081

Instructions: A, B, or C must apply (as indicated by Associate)

A. MATCHED TO SAP P.O. & RECEIVING REPORT: NO FURTHER APPROVAL REQUIRED, OR

B. MATCHED TO SAP P.O. RECEIVING EVIDENCED BY APPROVAL SIGNATURE HEREIN, OR

C. NO P.O. NO RECEIVING RECORD: APPROVAL SIGNATURE HEREIN EVIDENCES APPROVAL FOR PRICE AND RECEIPT

Transfer #4: Authorization for \$50,184,331 transfer from BR Holdings Associates L.P. to U.S. Treasury.

Source: Internal Purdue authorization for payment of federal tax

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

3rd Quarter 2014 Tax Payments	
ITEM #	324,000
Entity	
Entity #	413
Taxpayer	Beacon Company
Jurisdiction	Federal
Tax Type	Withholding Tax - Partner Information.
Underlying Pre-Tax Income	473,301,714
State Tax Adjustments	-
Adjusted Pre-Tax Income	473,301,714
Partner %, if applicable	50.000%
Taxable Income	236,650,857
Apportionment	100.00%
Post-Apportioned Income	236,650,857
Tax Rate	39.600%
Tax Due	93,713,739
Minimum Tax	-
Additional Other Tax (e.g., Franchise)	-
Total Tax Due	93,713,739
G/L Coding:	413-302026-0000000
Payments:	
2013 Overpayment Credit	-
Q1	11,405,530
Q2	11,405,530
Q3	50,184,331
Q4	20,718,348
Additional Q4	-
Extension	-
Total Payments	93,713,739
Net Under (Over) Payment	-

Transfer #4: Q3 2014 estimated federal tax payment of \$50.2M to US Treasury for Beacon Company.

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

Transfer #4: Confirmation of \$50.2M payment for Q3 2014 federal tax from BR Holdings Associates L.P. to the US Treasury on behalf of Beacon Company.

TAXPAYER NAME: BR HOLDINGS ASSOCIATES LP TIN [REDACTED]

Deposit Confirmation

Your payment has been accepted.

Payment Successful

An EFT Acknowledgement Number has been provided for this payment. Please keep this number for your records.

REMINDER: REMEMBER TO FILE ALL RETURNS WHEN DUE!

EFT ACKNOWLEDGEMENT NUMBER:	270465554218142
------------------------------------	-----------------

Payment Information	Entered Data
Taxpayer EIN	[REDACTED]
Tax Form	9804 Annual Return Partnership W/H
Tax Type	Balance due on return or notice
Tax Period	December/2014
Payment Amount	\$50,184,331.00
Settlement Date	09/12/2014

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

Transfer #5: Confirmation of \$4.8M transfer from BR Holdings Associates L.P. to Beacon Company.

PURDUE PHARMA L.P.
 ** All values are subject to verification and adjustments. **
 Payment Report - Detail Payment Release Date: Today

Account Name: **BR HOLDINGS ASSOCIATES LP**
 Account Number: [REDACTED]
 Currency: **USD US Dollar**
 Bank: **021000021 - JP MORGAN CHASE NEW YORK**
 ACH Company Name ID: **BR HOLDINGS**

Creation Method: **Free Form, Online**
 Status: **Delivered**

PAYMENT INFORMATION

Method/Description: ACH	Value Date: 09/11/2014	Payment Amount: USD 4,815,688.00 CR
Corporate/Vendor: Payments	Payment ID: 105441808	Batch Description: CORP PAY
Descriptive Date: 10/01/1	Account Name: BR HOLDINGS ASSOCIATES LP	
Bank: 021000021 - JP MORGAN CHASE NEW YORK	Company Name: BR HOLDINGS	

BENEFICIARIES

Beneficiary Name	Beneficiary ID	Account / Type	Bank ABA	Payment ID	DD	Amount
Beacon Company			021000021	105441808		4,815,688.00 CR
Payment Details		3Q14 CT Estimated Tax				

HISTORY

Event	Date / Time	Actioned By	User ID / Approval Category	Additional Information
Delivered	09/10/2014 03:37 PM EDT	System	System	
Released	09/10/2014 03:11 PM EDT	[REDACTED]	[REDACTED]	
Digital Signature	09/10/2014 03:11 PM EDT	[REDACTED]	[REDACTED]	
Approved	09/10/2014 03:01 PM EDT	[REDACTED]	[REDACTED]	
Submitted	09/10/2014 12:42 PM EDT	[REDACTED]	[REDACTED]	Copied from Payment: 105441420

Payment Report - Detail
 Created On: 09/10/2014 04:05 PM EDT Page 18 of 22

Source: Purdue Pharma L.P. payments report prepared by Purdue Treasury Department

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

Transfer #5: Q3 2014 estimated federal Medicare tax payment of \$4.8M for Beacon Company.

<u>3Q14 Federal Estimated Payment - 3.8% Medicare Tax</u>	
BEACON	
BR Holdings Associates L.P.	
Federal	\$ 4,815,669.00
GRAND TOTAL	<u>\$ 4,815,669.00</u>
Prepared by:	
	DATE: 9-4-14
Reviewed by:	
	DATE: 9/7/14
Approved by:	
	DATE: 9/11/14
	
	DATE: 9/4/14
Edward Mahony	

Source: Purdue Tax Department estimate of federal Medicare tax payment

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

Transfer #5: Q3 2014 estimated federal Medicare tax payment of \$4.8M for Beacon Company.

3rd Quarter 2014 Tax Payments	
ITEM #	324.100
Entity	
Entity #	413
Taxpayer	Beacon Company
Jurisdiction	Federal - 3.8% Medicare Portion
Tax Type	Withholding Tax - Partner Information.
Underlying Pre-Tax Income	473,301,714 ^B
State Tax Adjustments	-
Adjusted Pre-Tax Income	473,301,714
Partner %, if applicable	50.000%
Taxable Income	236,650,857
Apportionment	100.00%
Post-Apportioned Income	236,650,857
Tax Rate	3.800%
Tax Due	8,992,733
Minimum Tax	-
Additional Other Tax (e.g., Franchise)	-
Total Tax Due	8,992,733
G/L Coding:	413-302026-0000000
Payments:	
2013 Overpayment Credit	-
Q1	1,094,470
Q2	1,094,470
Q3	4,815,669
Q4	1,988,124
Additional Q4 Extension	-
Total Payments	8,992,733
Net Under (Over) Payment	-

Source: Purdue Tax Department estimate of federal Medicare tax payment

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)



JPMorgan Chase Bank, N.A.
Northeast Market
P O Box 659754
San Antonio, TX 78265 - 9754

August 30, 2014 through September 30, 2014

Account Number: [REDACTED]

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.



00092854 WBS 802 211 27414 NNNNNNNNNNN 1 000000000 80 0000

PURDUE HOLDINGS L P
1 STAMFORD FORUM
STAMFORD CT 06901-3516


Deposits and Credits

Ledger Date	Description	Amount
09/02	Orig CO Name:208 Orig ID:[REDACTED] Desc Date:140902 CO Entry Desc:Corp Pay Sec:CCD Trace#[REDACTED] Eed:140902 Ind ID:[REDACTED] Ind Name:Purdue Holdings Lp Funding Trn:	\$9,000,000.00
09/11	Book Transfer Credit B/O: Purdue Pharma L P Stamford CT 06901-3431 Ref: Tax Distribution Trn:[REDACTED] YOUR REF: ATS OF 14/09/11	60,368,169.00
09/11	Orig CO Name:208 Orig ID:[REDACTED] Desc Date:140911 CO Entry Desc:Corp Pay Sec:CCD Trace#[REDACTED] Eed:140911 Ind ID:[REDACTED] Ind Name:Purdue Holdings Lp Funding Trn:	256,000.00
09/12	Book Transfer Credit B/O: Purdue Pharma L P Stamford CT 06901-3431 Ref: Tax Distribution Trn:[REDACTED] YOUR REF: ATS OF 14/09/12	50,334,331.00
09/18	Orig CO Name:208 Orig ID:[REDACTED] Desc Date:140918 CO Entry Desc:Corp Pay Sec:CCD Trace#[REDACTED] Eed:140918 Ind ID:[REDACTED] Ind Name:Purdue Holdings Lp Funding Trn:	1,769,892.00

Transfer #1A: \$60.4M transfer from Purdue Pharma L.P. to Purdue Holdings L.P.

Transfer #1B: \$50.3M transfer from Purdue Pharma L.P. to Purdue Holdings L.P.

Selection 10 – Tax Distribution for estimated federal tax payment, Q3 2014 (cont'd)

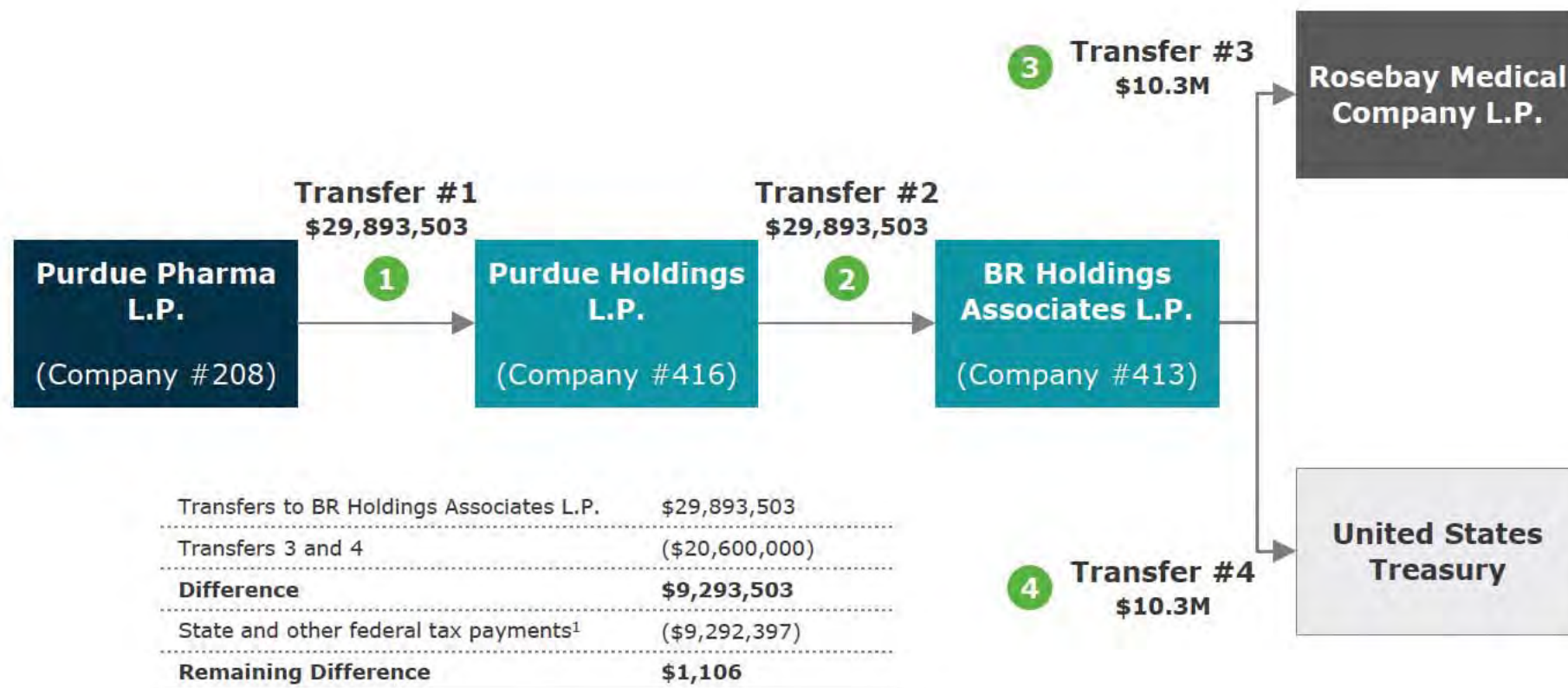
		CHASE JPMorgan Chase Bank, N.A. Northeast Market P O Box 659754 San Antonio, TX 78265-9754	August 30, 2014 through September 30, 2014 Account Number: [REDACTED]																								
		 00092911 WBS 802 211 27414 NNNNNNNNNN 1 000000000 80 0000 BR HOLDINGS ASSOCIATES L.P. 1 STAMFORD FORUM STAMFORD CT 06901-3516	Customer Service Information If you have any questions about your statement, please contact your Customer Service Professional.																								
		Deposits and Credits																									
	<table> <thead> <tr> <th>Ledger Date</th><th>Value Date</th><th>Description</th><th>Amount</th></tr> </thead> <tbody> <tr> <td>09/11</td><td></td><td>Book Transfer Credit B/O: Purdue Holdings L P Stamford CT 06901-3516 Ref: Tax Distribution Tm: [REDACTED] YOUR REF: ATS OF 14/09/11</td><td>\$60,368,169.00</td></tr> <tr> <td>09/11</td><td></td><td>Orig CO Name:Holdings Ind ID: [REDACTED] Ind Name:Br Holdings Assoc Lp Funding Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:140911 CO Entry Descr:Corp Pay Sec:CCD Trace#: [REDACTED] Eed:140911</td><td>381,000.00</td></tr> <tr> <td>09/12</td><td></td><td>Book Transfer Credit B/O: Purdue Holdings L P Stamford CT 06901-3516 Ref: Tax Distribution Tm: [REDACTED] YOUR REF: ATS OF 14/09/12</td><td>50,334,331.00</td></tr> </tbody> </table>	Ledger Date	Value Date	Description	Amount	09/11		Book Transfer Credit B/O: Purdue Holdings L P Stamford CT 06901-3516 Ref: Tax Distribution Tm: [REDACTED] YOUR REF: ATS OF 14/09/11	\$60,368,169.00	09/11		Orig CO Name:Holdings Ind ID: [REDACTED] Ind Name:Br Holdings Assoc Lp Funding Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:140911 CO Entry Descr:Corp Pay Sec:CCD Trace#: [REDACTED] Eed:140911	381,000.00	09/12		Book Transfer Credit B/O: Purdue Holdings L P Stamford CT 06901-3516 Ref: Tax Distribution Tm: [REDACTED] YOUR REF: ATS OF 14/09/12	50,334,331.00										
Ledger Date	Value Date	Description	Amount																								
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09/11		Orig CO Name:Holdings Ind ID: [REDACTED] Ind Name:Br Holdings Assoc Lp Funding Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:140911 CO Entry Descr:Corp Pay Sec:CCD Trace#: [REDACTED] Eed:140911	381,000.00																								
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Transfer #2A: \$60.4M transfer from Purdue Holdings L.P. to BR Holdings Associates L.P.																											
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		Withdrawals and Debits																									
	<table> <thead> <tr> <th>Ledger Date</th><th>Value Date</th><th>Description</th><th>Amount</th></tr> </thead> <tbody> <tr> <td>09/11</td><td></td><td>Book Transfer Debit A/C: Rosebay Medical CO L P Oklahoma City OK 73134-2617 Ref: 3Q14 Fed Estimated Payment Tm: [REDACTED] YOUR REF: NONREF</td><td>\$55,000,000.00</td></tr> <tr> <td>09/11</td><td></td><td>Orig CO Name:Br Holdings Ind ID:Batch Offset Ind Name:Br Holdings Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:140911 CO Entry Descr:Corp Pay Sec:CCD Trace#: [REDACTED] Eed:140911</td><td>4,815,669.00</td></tr> <tr> <td>09/11</td><td></td><td>Orig CO Name:Br Holdings Ind ID:Batch Offset Ind Name:Br Holdings Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:140911 CO Entry Descr:Corp Pay Sec:CCD Trace#: [REDACTED] Eed:140911</td><td>282,500.00</td></tr> <tr> <td>09/11</td><td></td><td>Orig CO Name:Br Holdings Ind ID:Batch Offset Ind Name:Br Holdings Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:140911 CO Entry Descr:Corp Pay Sec:CCD Trace#: [REDACTED] Eed:140911</td><td>270,000.00</td></tr> <tr> <td>09/12</td><td></td><td>Orig CO Name:Irs Ind ID: [REDACTED] Ind Name:Br Holdings Associates Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:091214 CO Entry Descr:Usatxpymtsec:CCD Trace#: [REDACTED] Eed:140912</td><td>50,184,331.00</td></tr> </tbody> </table>	Ledger Date	Value Date	Description	Amount	09/11		Book Transfer Debit A/C: Rosebay Medical CO L P Oklahoma City OK 73134-2617 Ref: 3Q14 Fed Estimated Payment Tm: [REDACTED] YOUR REF: NONREF	\$55,000,000.00	09/11		Orig CO Name:Br Holdings Ind ID:Batch Offset Ind Name:Br Holdings Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:140911 CO Entry Descr:Corp Pay Sec:CCD Trace#: [REDACTED] Eed:140911	4,815,669.00	09/11		Orig CO Name:Br Holdings Ind ID:Batch Offset Ind Name:Br Holdings Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:140911 CO Entry Descr:Corp Pay Sec:CCD Trace#: [REDACTED] Eed:140911	282,500.00	09/11		Orig CO Name:Br Holdings Ind ID:Batch Offset Ind Name:Br Holdings Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:140911 CO Entry Descr:Corp Pay Sec:CCD Trace#: [REDACTED] Eed:140911	270,000.00	09/12		Orig CO Name:Irs Ind ID: [REDACTED] Ind Name:Br Holdings Associates Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:091214 CO Entry Descr:Usatxpymtsec:CCD Trace#: [REDACTED] Eed:140912	50,184,331.00		
Ledger Date	Value Date	Description	Amount																								
09/11		Book Transfer Debit A/C: Rosebay Medical CO L P Oklahoma City OK 73134-2617 Ref: 3Q14 Fed Estimated Payment Tm: [REDACTED] YOUR REF: NONREF	\$55,000,000.00																								
09/11		Orig CO Name:Br Holdings Ind ID:Batch Offset Ind Name:Br Holdings Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:140911 CO Entry Descr:Corp Pay Sec:CCD Trace#: [REDACTED] Eed:140911	4,815,669.00																								
09/11		Orig CO Name:Br Holdings Ind ID:Batch Offset Ind Name:Br Holdings Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:140911 CO Entry Descr:Corp Pay Sec:CCD Trace#: [REDACTED] Eed:140911	282,500.00																								
09/11		Orig CO Name:Br Holdings Ind ID:Batch Offset Ind Name:Br Holdings Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:140911 CO Entry Descr:Corp Pay Sec:CCD Trace#: [REDACTED] Eed:140911	270,000.00																								
09/12		Orig CO Name:Irs Ind ID: [REDACTED] Ind Name:Br Holdings Associates Tm: [REDACTED] Orig ID: [REDACTED] Desc Date:091214 CO Entry Descr:Usatxpymtsec:CCD Trace#: [REDACTED] Eed:140912	50,184,331.00																								
Transfer #3: \$55.0M transfer from BR Holdings Associates L.P. to Rosebay Medical Company L.P.																											
Transfer #5: \$4.8M transfer from BR Holdings Associates L.P. to Beacon Company.																											
Transfer #4: \$50.2M transfer from BR Holdings Associates L.P. to U.S. Treasury.																											

Source: J.P. Morgan Chase monthly bank statement for BR Holdings Associates L.P., September 2014



Selection 11 Purdue Tax Distributions (2016)

Selection 11 – Tax Distribution for estimated federal tax payment, Q1 2016



Purdue
 Affiliated Entity - Books and Records Maintained in the same SAP System as Purdue
 Beacon/Rosebay
 Taxing Authority

¹ State and other federal tax payments identified in Purdue's Internal Distribution Analysis and SAP General Ledger detail. We are unable to determine from the books and records maintained by Purdue whether Rosebay Medical Company L.P. used the distributions to make tax-related payments to the appropriate taxing authorities.

Selection 11 – Tax Distribution for estimated federal tax payment, Q1 2016 (cont'd)

Doc.Type : SA (G/L account document) Normal document					
Doc. Number	100156882	Company Code	208	Fiscal Year	2016
Doc. Date	01.04.2016	Posting Date	31.03.2016	Period	03
Calculate Tax	<input type="checkbox"/>				
Ref.Doc.	CWS	Overall No.	0100156882208 16		
Doc. Currency	USD				
Doc. Hdr Text	CTW208 03302016-03312016				

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
41	50	100010	Cash Concentration		GEN			35.000.000,00-	MIC MERRILL LYNCH PIERCE FENNER SMITH FFC:
28	50	100010	Cash Concentration		GEN			29.893.503,00-	PURDUE HOLDINGS L P 1 STAMFORD F
48	50	100110	Lockbox Clearing		GEN			11.951.628,33-	AMERISOURCE BERG
63	50	105120	Exchange Other		GEN			7.975.000,00-	BEACON CO REVINOVA TREUHAND AG F
69	50	100430	Money Mkt Goldman		GEN			5.000.000,00-	GOLDMAN SACHS TRUST ON BEHALF OF ITS PO
49	50	605275	Medco Pharmacy	2570208	GEN			589.825,56-	CIGNA
85	50	102112	CT Avenue Realty		GEN			565.000,00-	

Doc.Type : SA (G/L account document) Normal document					
Doc. Number	100156882	Company Code	208	Fiscal Year	2016
Doc. Date	01.04.2016	Posting Date	31.03.2016	Period	03
Calculate Tax	<input type="checkbox"/>				
Ref.Doc.	CWS	Overall No.	0100156882208 16		
Doc. Currency	USD				
Doc. Hdr Text	CTW208 03302016-03312016				

Transfer #1: \$29.9M transfer
from Purdue Pharma L.P. to
Purdue Holdings L.P.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
81	40	100450	BOA Money Market		GEN			35.000.000,00	MIC MERRILL LYNCH PIERCE FENNER SMITH FFC:
68	40	302045	Dist #45 PH LP		GEN			29.893.503,00	PURDUE HOLDINGS L P 1 STAMFORD F
2	40	100010	Cash Concentration		GEN			11.951.628,33	AMERISOURCE BERG
21	40	100010	Cash Concentration		GEN			7.975.000,00	BEACON CO REVINOVA TREUHAND AG F
29	40	100010	Cash Concentration		GEN			5.000.000,00	GOLDMAN SACHS TRUST ON BEHALF OF ITS PO
3	40	100010	Cash Concentration		GEN			589.825,56	CIGNA

Transfer #1: \$29.9M transfer from Purdue Pharma L.P. to Purdue Holdings L.P.

Selection 11 – Tax Distribution for estimated federal tax payment, Q1 2016 (cont'd)

G/L account document							
Overall No. 0100000681416 16 Doc. Currency USD							
CoCd	DocumentNo	Year	Type	Doc. Date	Pstng Date	Reference	Crcy
Item	PK Account	Account short text		Assignment		Tx	Amount Text
416	100000681	2016	SA	01.04.2016	31.03.2016	CWS	USD
1	40 100010	Cash Concentration		20160401			29.893.503,00
2	50 100010	Cash Concentration		20160401			29.893.503,00-
3	40 100010	Cash Concentration		20160401			207.500,00
4	50 107204	Invest - PPLP		20160401			29.893.503,00-
5	50 102208	Purdue Pharma L.P.		20160401			207.500,00-
6	40 102413	BR Holdings Assoc LP		20160401			29.893.503,00
413	100000801	2016	SA	01.04.2016	31.03.2016	CWS	USD
1	40 100010	Cash Concentration		20160401			29.893.503,00
2	50 102416	Purdue Holdings LP		20160401			29.893.503,00-

Transfer #1: \$29.9M transfer from Purdue Pharma L.P. to Purdue Holdings L.P.

Transfer #2: \$29.9M transfer from Purdue Holdings L.P. to BR Holdings Associates L.P.

Selection 11 – Tax Distribution for estimated federal tax payment, Q1 2016 (cont'd)

Doc.Type : KZ { Vendor payment } Normal document

Doc. Number1500000263

Company Code413

Fiscal Year2016

Doc. Date30.03.2016

Posting Date30.03.2016

Period03

Calculate Tax☐

Ref.Doc.WIRE TRANSFER

Doc. CurrencyUSD

Transfer #3: \$10.3M transfer from BR Holdings Associates L.P. to Rosebay Medical Company L.P.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	50	100010	Cash Concentration		GEN			10.300.000,00-	
2	25	1016497	ROSEBAY MEDICAL COMP		GEN			10.300.000,00	

Transfer #3: \$10.3M transfer from BR Holdings Associates L.P. to Rosebay Medical Company L.P.

Doc.Type : KZ (Vendor payment) Normal document

Doc. Number

1500000256

Company Code

413

Fiscal Year

2016

Doc. Date

30.03.2016

Posting Date

30.03.2016

Period

03

Calculate Tax

☐

Ref.Doc.

WIRE TRANSFER

Doc. Currency

USD

Transfer #4: \$10.3M transfer from BR Holdings Associates L.P. to US Treasury.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	50	100010	Cash Concentration		GEN			10.300.000,00-	
2	25	1004240	UNITED STATES TREASU		GEN			10.300.000,00	

Transfer #4: \$10.3M transfer from BR Holdings Associates L.P. to US Treasury.

Selection 11 – Tax Distribution for estimated federal tax payment, Q1 2016 (cont'd)

Transfer #3: Authorization for \$10.3M payment from BR Holdings Associates L.P. to Rosebay Medical Company L.P. for Q1 2016 estimated federal tax.

<u>Q1 2016 Federal Extension</u>	
ROSEBAY Purdue Pharma L.P. Federal	10,300,000.00
Prepared by: [REDACTED]	DATE: 2/18/16
Reviewed by: [REDACTED]	DATE: 3/28/16
Approved by: [REDACTED]	DATE: 3/28/16
JJ Charbon	DATE: 3/28/16

Source: Purdue Tax Department estimate of federal tax payment

Selection 11 – Tax Distribution for estimated federal tax payment, Q1 2016 (cont'd)

1st Quarter 2016 Tax Payments			
ITEM #	325.000		
Entity			
Entity #	413		
Taxpayer	Rosebay Medical Company L.P.		
Jurisdiction	Federal		
Tax Type	Income Tax (Distrib. by BRHALP to Rosebay to pay)		
Underlying Pre-Tax Income		153,687,024	
State Tax Adjustments		-	
Adjusted Pre-Tax Income		153,687,024	242
Partner %, if applicable	50.000%		
Taxable Income		76,843,512	
Apportionment		100.00%	
Post-Apportioned Income		76,843,512	
Tax Rate		39.600%	
Tax Due		30,430,031	
Minimum Tax		-	
Additional Other Tax (e.g., Franchise)		-	If applicable, see
Total Tax Due		30,430,031	
G/L Coding:	413-302027-0000000		
Payments:			
2015 Overpayment Credit	484,069		
Q1	10,300,000		
Q2	4,430,927		
Q3	7,607,508		
Q4	7,607,508		
Additional Q4	-		
Extension	-		
Payment with Return	-		
Total Payments		30,430,031	
Net Under (Over) Payment		-	

Transfer #3: Q1 2016
estimated federal tax for
Rosebay Medical Company L.P.

Source: Purdue Tax Department estimate of federal tax payment

Selection 11 – Tax Distribution for estimated federal tax payment, Q1 2016 (cont'd)

Transfer #3: Confirmation of \$10.3M payment from BR Holdings L.P. to Rosebay Medical Company L.P. for Q1 2016 estimated federal tax.

PURDUE PHARMA L.P.
** All values are subject to verification and adjustments. **
Payment Report - Detail Payment Release Date: Today

Account Name: **BR HOLDINGS ASSOCIATES LP**
 Account Number: [REDACTED]
 Currency: **USD US DOLLAR**
 Bank: **02100002 - JPMORGAN CHASE BANK, NEW YORK**
 ACH Company Name ID: **BR HOLDINGS**

Creation Method: From Template, Online Template Name: BR-Rosebay Template Type: Standard

Status: **Completed**

PAYMENT INFORMATION

From Account: [REDACTED] Account Currency: USD Account Name: BR HOLDINGS ASSOCIATES LP

To Account: [REDACTED] Bank: 02100002 - JPMORGAN CHASE BANK, NEW YORK

Payment Method: **Bank Transfer** Value Date: 03/30/2016 Bank to Bank Transfer: No

Payment Amount: **USD 10,300,000.00** Bank Reference: [REDACTED]

Payment ID: **21706385** Supplement Reference: JPM Ref: [REDACTED]

BENEFICIARY

Beneficiary ID: [REDACTED] Address: US - UNITED STATES

Beneficiary ID Type: **JPM US Account**

Beneficiary Name: **Rosebay Medical Co LP**

REFERENCE INFORMATION

PAYMENT DETAILS
 JQ16 Federal Estimated

BANK TO BANK

Correspondent Bank Charges: **Reimburse** Priority Payment: NO

HISTORY

Event	Date / Time	Actioned By	User ID / Approval Category	Additional Information
Completed	03/30/2016 01:08 PM EDT	System	System	
Delivered	03/30/2016 01:03 PM EDT	System	System	
Digital Signature	03/30/2016 01:01 PM EDT	[REDACTED]	[REDACTED]	
Released	03/30/2016 01:01 PM EDT	[REDACTED]	[REDACTED]	
Approved	03/30/2016 12:00 PM EDT	[REDACTED]	[REDACTED]	
Submitted	03/30/2016 11:39 AM EDT	[REDACTED]	[REDACTED]	Created from Template: BR-Rosebay

Payment Report - Detail
 Created On: 03/30/2016 02:58 PM EDT Page 34 of 45

Selection 11 – Tax Distribution for estimated federal tax payment, Q1 2016 (cont'd)

191438 15/256

BR Holdings Associates L.P.
 2016 Q1 Payment OBO Beacon
 ACH DEBIT TRANSACTION

Debit Date: 03/30/16

<u>Vendor #1004240</u> United States Treasury IRS Service Center Philadelphia, PA	<u>GL Code</u> 413-302026-0000000 Capital #26-Distribution-Beacon	<u>Amount</u> \$10,300,000.00 \$10,300,000.00
--	---	---

Description:
2016 Q1 Payment OBO Beacon

Prepared by: [Redacted]

Approved by: [Redacted]

Approved by: [Redacted]

Approved by: [Redacted]

JJ Charhaji

[Redacted]

"A" Signer [Redacted]

"B" Signer [Redacted]

DATE: 3/28/16

DATE: 3/28/16

DATE: 3/28/16

DATE: 3/28/16

DATE: 3/28/16

DATE: 3/28/16

DATE: 3/28/16

Transfer #4: Authorization for \$10.3M transfer from BR Holdings Associates L.P. to US Treasury on behalf of Beacon Company.

Selection 11 – Tax Distribution for estimated federal tax payment, Q1 2016 (cont'd)

1st Quarter 2016 Tax Payments			
ITEM #	324.000		
Entity			
Entity #	413		
Taxpayer	Beacon Company		
Jurisdiction	Federal		
Tax Type	Withholding Tax - Partner Information		
Underlying Pre-Tax Income		153,687,024	
State Tax Adjustments		-	
Adjusted Pre-Tax Income		153,687,024	242
Partner %, if applicable	50.000%		
Taxable Income		76,843,512	
Apportionment		100.00%	
Post-Apportioned Income		76,843,512	
Tax Rate		39.600%	
Tax Due		30,430,031	
Minimum Tax		-	
Additional Other Tax (e.g., Franchise)		-	If applicable, see
Total Tax Due		30,430,031	
G/L Coding:	413-302026-0000000		
Payments:			
2015 Overpayment Credit	(2,247,056)		
Q1	10,300,000		
Q2	7,162,071		
Q3	7,607,508		
Q4	7,607,508		
Additional Q4	-		
Extension	-		
Payment with Return	-		
Total Payments		30,430,031	
Net Under (Over) Payment		-	

Transfer #4: Q1 2016 estimated federal tax for Beacon Company.

Source: Purdue Tax Department estimate of federal tax payment

Selection 11 – Tax Distribution for estimated federal tax payment, Q1 2016 (cont'd)

3/29/2016 Welcome To EFTPS - Payments

EFTPS
Electronic Federal Tax Payment System

HOME ENROLLMENT MY PROFILE PAYMENTS HELP & INFORMATION CONTACT US LOGOUT

TAXPAYER NAME: BR HOLDINGS ASSOCIATES LP TIN: [REDACTED]

Deposit Confirmation

Your payment has been accepted.

Payment Successful

An EFT Acknowledgement Number has been provided for this payment. Please keep this number for your records.

REMINDER: REMEMBER TO FILE ALL RETURNS WHEN DUE!

EFT ACKNOWLEDGEMENT NUMBER: 270649052844063

Payment Information	Entered Data
Taxpayer EIN	[REDACTED]
Tax Form	9901 Annual Return Partnership W-9
Tax Type	Balance due on return or notice
Tax Period	December 2016
Payment Amount	\$10,300,000.00
Settlement Date	03/30/2016
Account Number	[REDACTED]
Account Type	CHECKING
Routing Number	021000021
Bank Name	JPMORGAN CHASE BANK, NA


Home Enrollment My Profile Payments Help & Information Contact Us Logout
USA.gov IRS.gov Treasury.gov

Electronic Federal Tax Payment System® and EFTPS® are registered servicemarks of the U.S. Department of the Treasury's Financial Management Service.

Transfer #4: Confirmation of \$10.3M 1Q16 Federal tax payment from BR Holdings Associates L.P. to US Treasury on behalf of Beacon Company.

Source: Payment confirmation from Electronic Federal Tax Payment System

Selection 11 – Tax Distribution for estimated federal tax payment, Q1 2016 (cont'd)

CHASE 

JPMorgan Chase Bank, N.A.
 Northeast Market
 P O Box 659754
 San Antonio, TX 78265 - 9754

00059079 WBS 802 211 09216 NNNNNNNNNN 1 000000000 80 0000

PURDUE HOLDINGS L.P.
 1 STAMFORD FORUM
 STAMFORD CT 06901-3516

March 01, 2016 through March 31, 2016
 Account Number: [REDACTED]

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

Transfer #1: \$29.9M transfer from Purdue Pharma L.P. to Purdue Holdings L.P.

PURDUE HOLDINGS L.P.

Ledger Date	Description	Amount
03/30	Book Transfer Credit B/O: Purdue Pharma L.P. Stamford CT 06901-3431 Ref: Br Tax Distribution Trn: [REDACTED] YOUR REF: ATS OF 16/03/30	29,893,503.00

Selection 11 – Tax Distribution for estimated federal tax payment, Q1 2016 (cont'd)

JPMorgan Chase Bank, N.A.
Notified Mailed
P.O. Box 619764
San Antonio, TX 78266-9764

March 01, 2016 through March 31, 2016

Account Number [REDACTED]

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

000123456789012

Transfer #2: \$29.9M transfer from Purdue Holdings L.P. to BR Holdings Associates L.P.

Transfer #3: \$10.3M transfer from BR Holdings Associates L.P. to Rosebay Medical Company L.P.

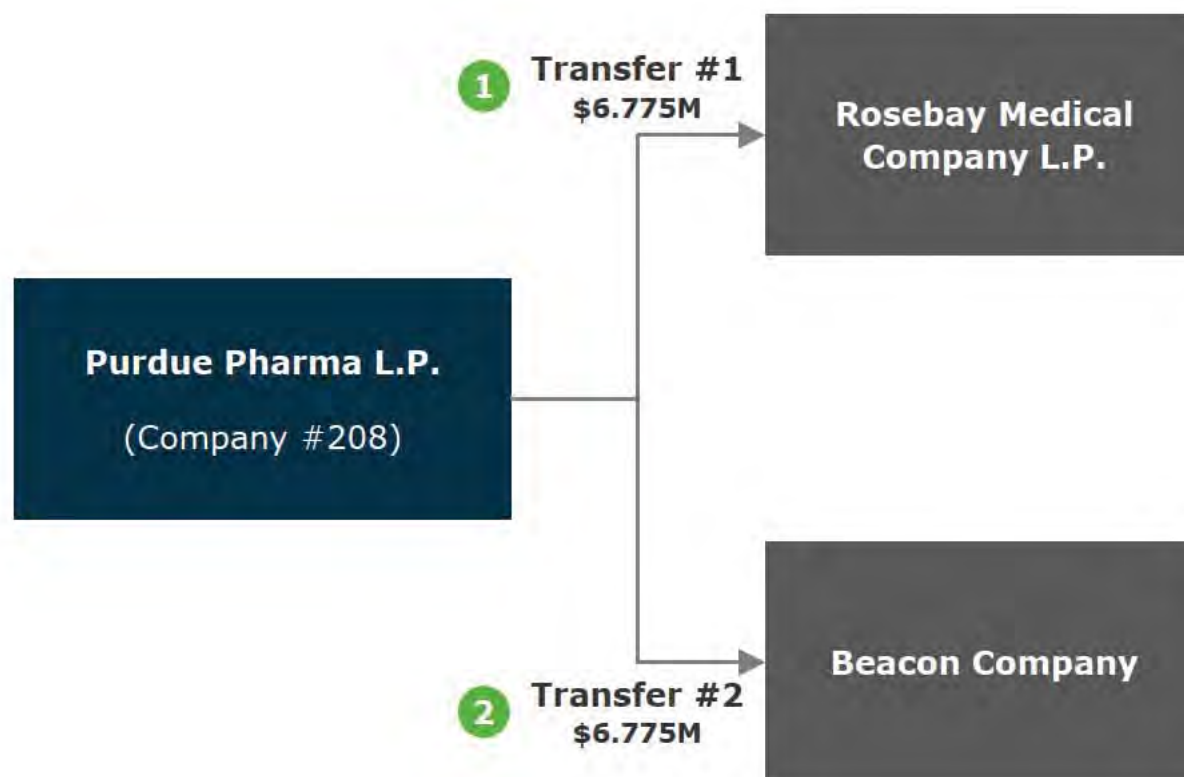
Transfer #4: \$10.3M transfer from BR Holdings Associates L.P. to US Treasury.

Source: J.P. Morgan Chase monthly bank statement for BR Holdings Associates L.P., March 2016



Selection 12 Purdue Tax Distributions (2015)

Selection 12 – Tax Distribution for estimated Connecticut state tax, Q3 2015



 Purdue  Beacon/Rosebay

We are unable to determine from the books and records maintained by Purdue whether Rosebay Medical Company L.P. or Beacon Company used the distributions to make tax-related payments to the appropriate taxing authorities. Based on documents included in Purdue's SAP accounting system, these Tax Distributions related to estimated Connecticut state taxes. Rosebay Medical Company L.P. is a Connecticut resident and required to pay quarterly estimated Connecticut taxes. Beacon Company is a foreign entity and required to pay Connecticut taxes annually at extension time. As quarterly Tax Distributions were paid to Rosebay Medical Company L.P. for Connecticut taxes, an equalizing Tax Distribution was made to Beacon at the same time.

Selection 12 – Tax Distribution for estimated Connecticut state tax, Q3 2015 (cont'd)

Doc.Type : KZ (Vendor payment) Normal document

Doc. Number	1500010363	Company Code	208	Fiscal Year	2015
Doc. Date	11.09.2015	Posting Date	14.09.2015	Period	09
Calculate Tax	<input type="checkbox"/>				
Ref.Doc.	WIRE TRANSFER				
Doc. Currency	USD				

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	50	100010	Cash Concentration		GEN			6.775.000,00-	
2	25	1016497	ROSEBAY MEDICAL COMP		GEN			6.775.000,00	

Transfer #1: \$6.8M transfer from Purdue Pharma L.P. to Rosebay Medical Company L.P.

Doc.Type : KZ (Vendor payment) Normal document

Doc. Number

1500010362

Company Code

208

Fiscal Year

2015

Doc. Date

11.09.2015

Posting Date

14.09.2015

Period

09

Calculate Tax

☐

Ref.Doc.

WIRE TRANSFER

Doc. Currency

USD

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	50	100010	Cash Concentration		GEN			6.775.000,00-	Transfer #2: \$6.8M transfer from Purdue Pharma L.P. to Beacon Company.
2	25	1029154	BEACON CO		GEN			6.775.000,00	

Selection 12 – Tax Distribution for estimated Connecticut state tax, Q3 2015 (cont'd)

Transfer #1: Q3 2015 estimated Connecticut state tax payment of \$6.8M for Rosebay Medical Company L.P.

3rd Quarter 2015 Tax Payments		
ITEM #	168.000	
Entity		
Entity #	416	
Taxpayer	Rosebay Medical Company L.P.	
Jurisdiction	Connecticut	
Tax Type	Income Tax (Distrib. by BRHALP to Rosebay to pay)	
Underlying Pre-Tax Income	596,757,388	B
State Tax Adjustments	127,594,441	
Adjusted Pre-Tax Income	724,351,828	214
Partner %, if applicable	49.753%	
Taxable Income	360,387,127	
Apportionment	29.70%	
Post-Apportioned Income	107,037,231	
Tax Rate	6.700%	
Tax Due	7,171,494	
Minimum Tax	-	
Additional Other Tax (e.g., Franchise)	-	If applicable, see
Total Tax Due	7,171,494	
G/L Coding:	208-302027-0000000	
Payments:		
2014 Overpayment Credit	-	
Q1	400,000	
Q2	-	
Q3	6,775,000	
Q4	-	
Additional Q4	-	
Extension	-	
Total Payments	7,175,000	
Net Under (Over) Payment	(3,506)	

Source: Purdue Tax Department estimate of Connecticut state tax payment

Selection 12 – Tax Distribution for estimated Connecticut state tax, Q3 2015 (cont'd)

Transfer #1: Authorization for \$6.8M payment from Purdue Pharma L.P. to Rosebay Medical Company L.P. for Q3 2015 estimated Connecticut state tax.

PPLP	6,775,000.00
CT	
GRAND TOTAL	<u>\$ 6,775,000.00</u>

Prepared by: [REDACTED] DATE: 9/9/2015

Approved by: [REDACTED] DATE: 9/9/15

Approved by: [REDACTED] DATE: 9/2/15

Approved by: [REDACTED] DATE:

JJ Charhon/Ed Mahony

Selection 12 – Tax Distribution for estimated Connecticut state tax, Q3 2015 (cont'd)

Transfer #1: Confirmation of \$6.8M payment from Purdue Pharma L.P. to Rosebay Medical Company L.P. for Q3 2015 estimated Connecticut state tax.

PURDUE PHARMA L.P.
** All values are subject to verification and adjustments. **
Payment Report - Detail Payment Release Date: Today

Creation Method From Template, Online	Template Name PPLP Account	Template Type Standard
Status Completed		

PAYMENT INFORMATION

Bank Account [REDACTED]	Account Currency USD	Account Name PURDUE PHARMA L.P.
Bank 01000000 - JPMORGAN CHASE, NEW YORK		
Payment Method Bank Transfer	Value Date 08/13/2015	Bank to Bank Transfer No
Payment Amount 1,450,875.00 USD	Bank Reference [REDACTED]	
Payment ID 12010901	Settlement Reference JPM Ref [REDACTED]	

BENEFICIARY

Beneficiary ID [REDACTED]	Address US - United States
Beneficiary ID Type JPM US Account	
Beneficiary Name Rosebay Medical Co. LP	

REFERENCE INFORMATION

PAYMENT DETAILS
 3Q15 CT Estimated Tax Payment

BANK TO BANK

Correspondent Bank Charges Number	Priority Payment No
---	-------------------------------

HISTORY

Event	Date / Time	Actioned By	User ID / Approval Category	Additional Information
Completed	08/13/2015 01:23 PM EDT	System	System	
Delivered	08/13/2015 01:27 PM EDT	System	System	
Released	08/13/2015 01:30 PM EDT	[REDACTED]	[REDACTED]	
Digital Signature	08/13/2015 01:35 PM EDT	[REDACTED]	[REDACTED]	
Approved	08/13/2015 01:54 PM EDT	[REDACTED]	[REDACTED]	
Submitted	08/13/2015 02:54 PM EDT	[REDACTED]	[REDACTED]	Created from Template: PPLP - Account

Payment Report - Detail
 Created On: 08/13/2015 02:26 PM EDT Page 6 of 12

Selection 12 – Tax Distribution for estimated Connecticut state tax, Q3 2015 (cont'd)

Transfer #2: Q3 2015 estimated Connecticut state tax payment of \$6.8M for Beacon Company.

3rd Quarter 2015 Tax Payments		
ITEM #	167,000	
Entity		
Entity #	416	
Taxpayer	Beacon Company	
Jurisdiction	Connecticut	
Tax Type	Income Tax (Distrib. by BRHALP to Beacon to repay at €	
Underlying Pre-Tax Income	596,757,388	15
State Tax Adjustments	127,594,441	
Adjusted Pre-Tax Income	724,351,828	214
Partner %, if applicable	49.753%	
Taxable Income	360,387,127	
Apportionment	29.70%	
Post-Appportioned Income	107,037,231	
Tax Rate	0.000%	
Tax Due	-	
Minimum Tax	-	
Additional Other Tax (e.g., Franchise)	-	If applicable, see
Total Tax Due	-	
G/L Coding:	208-302028-0000000	
Payments:		
2014 Overpayment Credit	-	
Q1	400,000	
Q2	-	
Q3	6,775,000	
Q4	-	
Additional Q4	-	
Extension	(7,175,000)	
Total Payments	-	
Net Under (Over) Payment	-	

Source: Purdue Tax Department estimate of Connecticut state tax payment

Selection 12 – Tax Distribution for estimated Connecticut state tax, Q3 2015 (cont'd)

Transfer #2: Authorization for \$6.8M payment from Purdue Pharma L.P. to Beacon Company for Q3 2015 estimated Connecticut state tax.

3Q 2015 CT Estimated Tax Payment

Beacon	
Purdue Pharma L.P.	
Connecticut	\$ 6,775,000.00
GRAND TOTAL	<u>\$ 6,775,000.00</u>

Prepared by:

DATE:

Approved by:

DATE:

Approved by:

DATE:

Approved by:

DATE:

JJ Charhon/Ed Mahopy

Selection 12 – Tax Distribution for estimated Connecticut state tax, Q3 2015 (cont'd)

Transfer #2: Confirmation of \$6.8M payment from Purdue Pharma L.P. to Beacon Company for Q3 2015 estimated Connecticut tax.

PURDUE PHARMA L.P.
— All values are subject to verification and adjustments. —
Payment Report - Detail Payment Release Date: Today

Creation Method: From Template: Online Template Name: PPLP-Beacon Template Type: Standard

Status: Completed

PAYMENT INFORMATION

Account: [REDACTED] Account Currency: USD Account Name: PURDUE PHARMA L.P.

Bank: 02100002 - JPMORGAN CHASE NEW YORK

Payment Method: ACH Transfer Value Date: 09/11/2015 Bank to Bank Transfer: No

Payment Amount: USD 6,775,000.00 Bank Reference: [REDACTED]

Payment ID: 15015986 Settlement Reference: JPM Ref: [REDACTED]

BENEFICIARY

Beneficiary ID: [REDACTED] Address: US - United States

Beneficiary ID Type: JPM US Account

Beneficiary Name: Beacon Co

REFERENCE INFORMATION

PAYMENT DETAILS
 3Q15 CT Estimated Tax Payment

BANK TO BANK

Correspondent Bank Charges: [REDACTED] Priority Payment: NO


HISTORY

Event	Date / Time	Actioned By	User ID / Approval Category	Additional Information
Completed	09/11/2015 01:23 PM EDT	System	System	
Delivered	09/11/2015 01:22 PM EDT	System	System	
Released	09/11/2015 01:20 PM EDT	[REDACTED]	[REDACTED]	
Digital Signature	09/11/2015 01:20 PM EDT	[REDACTED]	[REDACTED]	
Approval	09/10/2015 03:55 PM EDT	[REDACTED]	[REDACTED]	
Submitted	09/10/2015 02:54 PM EDT	[REDACTED]	[REDACTED]	Created from Template PPLP-Beacon

Payment Report - Detail
 Created On: 09/11/2015 02:26 PM EDT Page 7 of 17

Source: Purdue Pharma L.P. payments report prepared by Treasury

Selection 12 – Tax Distribution for estimated Connecticut state tax, Q3 2015 (cont'd)

CHASE JPMorgan Chase Bank, N.A. Northeast Market P O Box 659754 San Antonio, TX 78265-9754			September 01, 2015 through September 30, 2015 Account Number: [REDACTED]
 00099509 WBS 802 211 27415 NNNNNNNNNN 1 000000000 C2 0000 PURDUE PHARMA L.P. ATTN ACCOUNTING SERVICES ONE STAMFORD FORUM STAMFORD CT 06901-3516			Customer Service Information If you have any questions about your statement, please contact your Customer Service Professional.
Withdrawals and Debits (continued)			
Ledger Date	Description		Amount
09/10	Orig CO Name:Purdue Pharma Lp Orig ID:[REDACTED] Desc Date:150910 CO Entry Desc:Corp Pay Sec:CCD Trace#[REDACTED] Eed:150910 Ind ID:[REDACTED] Ind Name:Purdue Pharma Lp Trm:[REDACTED]		63,752.84
09/10	Orig CO Name:Load # [REDACTED] Orig ID:[REDACTED] Desc Date: CO Entry Descr:Ap Sec:CCD Trace#[REDACTED] Eed:150910 Ind ID:[REDACTED] Ind Name:ACH_Setup Trm:[REDACTED]		56,951.85
09/10	Orig CO Name:Ceridan Aka Cdc Orig ID:[REDACTED] Desc Date:150909 CO Entry Descr:Wage Att Sec:CCD Trace#[REDACTED] Eed:150910 Ind ID:[REDACTED] Ind Name:Purdue Pharma L P Wage Attachment Payment Trm:[REDACTED]		11,450.21
09/10	Orig CO Name:Purdue Pharma Lp Orig ID:[REDACTED] Desc Date:150910 CO Entry Descr:Corp Pay Sec:CCD Trace#[REDACTED] Eed:150910 Ind ID:[REDACTED] Ind Name:Purdue Pharma Lp Trm:[REDACTED]		215.00
09/11	Chips Debit Via: Deutsche Bank Trust Company America/0103 A/C: Fprs Depository Account New York NY 10006 US Ref: Purdue Plan [REDACTED] Ssn:[REDACTED] Trm:[REDACTED] YOUR REF: NONREF		735,547.79
09/11	Fedwire Debit Via: Wells Fargo NA/121000248 A/C: Sei Private Trust Company Oaks, PA 19456 US Ref: Ffc Sei Account 15816-Pplp Purdue Pharma Lp Pension Plan Contributionp Lan Year Imad: [REDACTED] Trm:[REDACTED] YOUR REF: NONREF		1,500,000.00
09/11	Fedwire Debit Via: Wells Fargo NA/121000248 A/C: Optumrx Inc US Ref: Invoice II Max1336 Summary Run ID: 93503. Optumrx Med D Estimated Paym Ent For July 2015 Imad: [REDACTED] Trm:[REDACTED] YOUR REF: NONREF		11,067,418.41
09/11	Book Transfer Debit A/C: Rosebay Medical CO L P Oklahoma City OK 73134-2617 Ref: 3Q15 CT Estimated Tax Payments- Trm:[REDACTED] YOUR REF: NONREF		6,775,000.00
09/11	Book Transfer Debit A/C: Beacon CO Zurich Switzerland Ch-80-55 Ref: 3Q15 CT Estimated Tax Payment Trm:[REDACTED] YOUR REF: NONREF		6,775,000.00

Transfer #1: \$6.8M transfer from Purdue Pharma L.P. to Rosebay Medical Company L.P.

Transfer #2: \$6.8M transfer from Purdue Pharma L.P. to Beacon Company.

Source: J.P. Morgan Chase monthly bank statement for Purdue Pharma L.P., September 2015



Exhibit F – Rhodes Cash Distributions Tracing Analysis

Rhodes Cash Distributions Tracing Analysis - Objectives

Objective

1. Trace Rhodes Cash Distributions identified in Rhodes's SAP accounts payable ledger to the available third-party bank statements in order to validate if the distributions amounts, posting/transaction dates, payee/beneficiary names and payor entities were consistent and/or similar in both sources of information.

Procedures Performed

1. Determined time period and entities to review based on Rhodes and Purdue's Internal Distribution Analysis and our reconciliation work. Bank statements were available for July 2014 onwards unless specifically requested from storage by TXP.
2. Reviewed bank statements to determine account holder entity name and time period represented.
3. Each Rhodes Cash Distribution identified in Purdue's SAP accounts payable ledger was compared to the available bank statements in order to find a match by payor entity, payee name, posting/transaction date and amount.
4. Certain transactions were assumed to be matches even if certain criteria were not an exact match. For example, if a distribution amount matched, but the payee name was not included in the bank statement and the posting date was within 60 days (before or after) of the transaction date included on the bank statement, then the distribution was generally considered to be a match.
 - If any of the criteria were not a match, the discrepancy was noted.
 - For payee name mismatches, the most common reason was that the bank statement did not include a payee name.

Rhodes Cash Distributions Tracing Analysis – Sources Relied Upon

The following sources of information were accessed and reviewed from Purdue, Rhodes and TXP:

1. Cash Distributions identified in Rhodes's SAP accounts payable ledger; and
2. Bank statements for Rhodes and Affiliated Entities from the below periods highlighted in green:

Coventry Technologies L.P. (Company #230)												
Bank Statement Periods Received												
Year	Q1			Q2			Q3			Q4		
	J	F	M	A	M	J	J	A	S	O	N	D
2014												
2015												
2016												
2017												
2018												

SVC Pharma L.P. (Company #507)												
Bank Statement Periods Received												
Year	Q1			Q2			Q3			Q4		
	J	F	M	A	M	J	J	A	S	O	N	D
2014												
2015												
2016												
2017												
2018												

Rhodes Cash Distributions Tracing Analysis - Observations and Findings

Based upon on the tracing work performed on the Rhodes Cash Distributions recorded in the SAP accounts payable ledger to the available third-party bank statements, we have the following observations:

1. The available third-party bank statements included 75 transactions totaling \$53.28 million, of which matches between the two sources of information (SAP accounts payable ledger and Bank Statements) were identified for 75 transactions (*100% of total*) totaling \$53.28 million (*100% of total*).

Company Name (Company #)	Transactions in SAP Accounts Payable Ledger within Bank Statement periods		Transactions in SAP Accounts Payable Ledger Matched to Bank Statements	
	# Trx	\$ Amount	# Trx	\$ Amount
Coventry Technologies L.P. (Company #230)	63	\$ 52,644,200	63	\$ 52,644,200
SVC Pharma L.P. (Company #507)	12	\$ 630,882	12	\$ 630,882
Rhodes Technologies (Company #227)	-	\$ -	-	\$ -
Rhodes Technologies Inc. (Company #247)	-	\$ -	-	\$ -
Rhodes Pharmaceuticals LP (Company #250)	-	\$ -	-	\$ -
Rhodes Pharmaceuticals Inc. (Company #251)	-	\$ -	-	\$ -
	75	\$ 53,275,082	75	\$ 53,275,082
As % of Transactions within Bank Statement periods	100%	100%	100%	100%

¹ SAP accounts payable ledger posting date considered a match if within +/- 60 days of bank statement transaction date.

Rhodes Cash Distributions Tracing Analysis - Observations and Findings

2. For Coventry Technologies L.P. (Entity #230):

Periods for which statements are available:	Jul. 2014 – Dec. 2018
Number of transactions in SAP accounts payable ledger within available bank statement periods:	63 – \$52.6m
Number of transactions matched to bank statements (and as % of total for available statement periods):	63 (100%) – \$52.6m (100%)
Number of exact matches (payee, amount and date):	14 – \$6.49m
Number of payee and amount matches with close posting date match¹:	27 – \$44.96m <ul style="list-style-type: none"> • 2 payments to Rosebay Medical Company LP totaling \$14.65m were combined into a single transaction in the bank statement
Number of amount matches with close posting date match¹ (no payee name listed in bank statement):	22 – \$1.19m <ul style="list-style-type: none"> • All are checks for tax-related payments

¹ SAP accounts payable ledger posting date considered a match if within +/- 60 days of bank statement transaction date.

Rhodes Cash Distributions Tracing Analysis - Observations and Findings

3. For SVC Pharma L.P. (Entity #507):

Periods for which statements are available:	Aug. 2014 – Dec. 2018
Number of transactions in AP Extract file:	21 – \$1.17m
Number of transactions in AP Extract file within available bank statement periods:	12 – \$631k
Number of transactions matched to bank statements (and as % of total for available statement periods):	12 (100%) – \$631k (100%)
Number of exact matches (payee, amount and date):	0
Number of payee and amount matches with close posting date match¹:	2 – \$186k
Number of amount matches with close posting date match¹ (no payee name listed in bank statement):	10 – \$445k • All are checks recorded in SAP as payable to Comptroller of Maryland

¹ SAP accounts payable ledger posting date considered a match if within +/- 60 days of bank statement transaction date.

Rhodes Cash Distributions Tracing Analysis - Observations and Findings

4. For Rhodes Technologies (Entity #227):

Periods for which statements are available:	Jul. 2014 – Dec. 2018
Number of transactions in SAP accounts payable ledger within available bank statement periods:	0
Number of transactions matched to bank statements:	0
Number of exact matches (payee, amount and date):	n/a
Number of payee and amount matches with close posting date match¹:	n/a
Number of amount matches with close posting date match¹ (no payee name listed in bank statement):	n/a

¹ SAP accounts payable ledger posting date considered a match if within +/- 60 days of bank statement transaction date.

Rhodes Cash Distributions Tracing Analysis - Observations and Findings

5. For Rhodes Technologies Inc. (Entity #247):

Periods for which statements are available:	Aug. 2014 – Dec. 2018
Number of transactions in SAP accounts payable ledger within available bank statement periods:	0
Number of transactions matched to bank statements:	0
Number of exact matches (payee, amount and date):	n/a
Number of payee and amount matches with close posting date match¹:	n/a
Number of amount matches with close posting date match¹ (no payee name listed in bank statement):	n/a

¹ SAP accounts payable ledger posting date considered a match if within +/- 60 days of bank statement transaction date.

Rhodes Cash Distributions Tracing Analysis - Observations and Findings

6. For Rhodes Pharmaceuticals L.P. (Entity #250):

Periods for which statements are available:	Aug. 2014 – Dec. 2018
Number of transactions in SAP accounts payable ledger within available bank statement periods:	0
Number of transactions matched to bank statements:	0
Number of exact matches (payee, amount and date):	n/a
Number of payee and amount matches with close posting date match¹:	n/a
Number of amount matches with close posting date match¹ (no payee name listed in bank statement):	n/a

¹ SAP accounts payable ledger posting date considered a match if within +/- 60 days of bank statement transaction date.

Rhodes Cash Distributions Tracing Analysis - Observations and Findings

7. For Rhodes Pharmaceuticals Inc. (Entity #251):

Periods for which statements are available:	Aug. 2014 – Dec. 2018
Number of transactions in SAP accounts payable ledger within available bank statement periods:	0
Number of transactions matched to bank statements:	0
Number of exact matches (payee, amount and date):	n/a
Number of payee and amount matches with close posting date match¹:	n/a
Number of amount matches with close posting date match¹ (no payee name listed in bank statement):	n/a

¹ SAP accounts payable ledger posting date considered a match if within +/- 60 days of bank statement transaction date.

Rhodes Cash Distributions Tracing Analysis - Observations and Findings

8. Statements for the following entities were provided, but no transactions were identified in the SAP accounts payable ledger:

Rhodes Technologies (Company #227)									
Bank Statement Periods Received									
Year	Q1			Q2			Q3		
	J	F	M	A	M	J	J	A	S
2014									
2015									
2016									
2017									
2018									

Rhodes Technologies Inc. (Company #247)									
Bank Statement Periods Received									
Year	Q1			Q2			Q3		
	J	F	M	A	M	J	J	A	S
2014									
2015									
2016									
2017									
2018									

Rhodes Pharmaceuticals LP (Company #250)									
Bank Statement Periods Received									
Year	Q1			Q2			Q3		
	J	F	M	A	M	J	J	A	S
2014									
2015									
2016									
2017									
2018									

Rhodes Pharmaceuticals Inc. (Company #251)									
Bank Statement Periods Received									
Year	Q1			Q2			Q3		
	J	F	M	A	M	J	J	A	S
2014									
2015									
2016									
2017									
2018									



Rhodes Cash Distributions Flow of Funds Analysis

Flow of Funds Analysis – Cash Distribution and Capital Contribution Testing Selections

As illustrated in this section of the Cash Distribution and Capital Contributions Analysis, we performed a flow of funds analysis on each classification of Cash Distributions (Non-Tax and Tax) made (“Rhodes Cash Distribution Testing Selections”) and Capital Contributions received (“Rhodes Capital Contributions Testing Selections”) by Rhodes (collectively referred to as the “Rhodes Cash Distribution and Capital Contribution Testing Selections”):

Rhodes Cash Distribution Testing Selections

- **Selection 1** – Non-Tax Cash Distribution from Rhodes Technologies to Beacon Company and Rosebay Medical Company L.P., December 2011
- **Selection 2** – Tax Distribution for Estimated Federal Tax Payment, Q4 2014

Rhodes Capital Contribution Testing Selections

- **Selection 1** – Capital Contribution Received by Rhodes Technologies from Purdue Pharma L.P. through Affiliated Entities, April 2012
- **Selection 2** – Capital Contribution Received by Rhodes Pharmaceuticals L.P. from Purdue Pharma L.P. through Affiliated Entities, May 2013
- **Selection 3** – Capital Contribution Received by Rhodes Pharmaceuticals L.P. from Purdue Pharma L.P. through Affiliated Entities, October/November 2013

Rhodes Flow of Funds Analysis – Observations and Findings

The following summary of observations and findings is based upon our review and analysis of various sources of information that we obtained from Rhodes related to the Rhodes Cash Distribution and Capital Contribution Testing Selections:

1. Rhodes Cash Distribution Testing Selection 1 was classified by Rhodes as a Non-Tax Cash Distribution that flowed from Rhodes Technologies up to and through Coventry Technologies L.P. and then from Coventry Technologies L.P. to Beacon Company and Rosebay Medical Company L.P.
 - It is our understanding from Rhodes that this flow of funds pattern is generally consistent with the other Non-Tax Cash Distributions made by Rhodes.
2. Rhodes Cash Distribution Testing Selection 2 was classified by Rhodes as a Tax Distribution that flowed from Coventry Technologies L.P. to Rosebay Medical Company L.P., Beacon Company and the United States Treasury and such classification is consistent with the documentation supporting this transaction.¹
 - It is our understanding from Rhodes that this flow of funds pattern is generally consistent with the other Tax Distributions made by Rhodes.
3. Rhodes Capital Contribution Testing Selections 1 through 3 flowed from Purdue Pharma L.P. up to PRA L.P. and through other holdings companies, and then to Beacon Company and Rosebay Medical Company L.P., which made contributions to Rhodes Technologies or Rhodes Pharmaceuticals L.P. through Coventry Technologies L.P.
 - It is our understanding from Rhodes that this flow of funds pattern is generally consistent with the other Capital Contributions received by Rhodes.
4. Rhodes's accounting for the Rhodes Cash Distribution and Capital Contribution Testing Selections flow of funds is consistent with the available written approval and authorization documents supporting these transactions.
5. For the Rhodes Cash Distribution Testing Selections, the payee/beneficiary name recorded in Rhodes's accounts payable detail of the SAP general ledger system matches the payee/beneficiary name reported in Rhodes's Internal Distribution Analysis.

¹ We are unable to determine from the books and records maintained by Purdue and Rhodes whether Rosebay Medical Company L.P. or Beacon Company used the distributions to make tax-related payments to the appropriate taxing authorities.

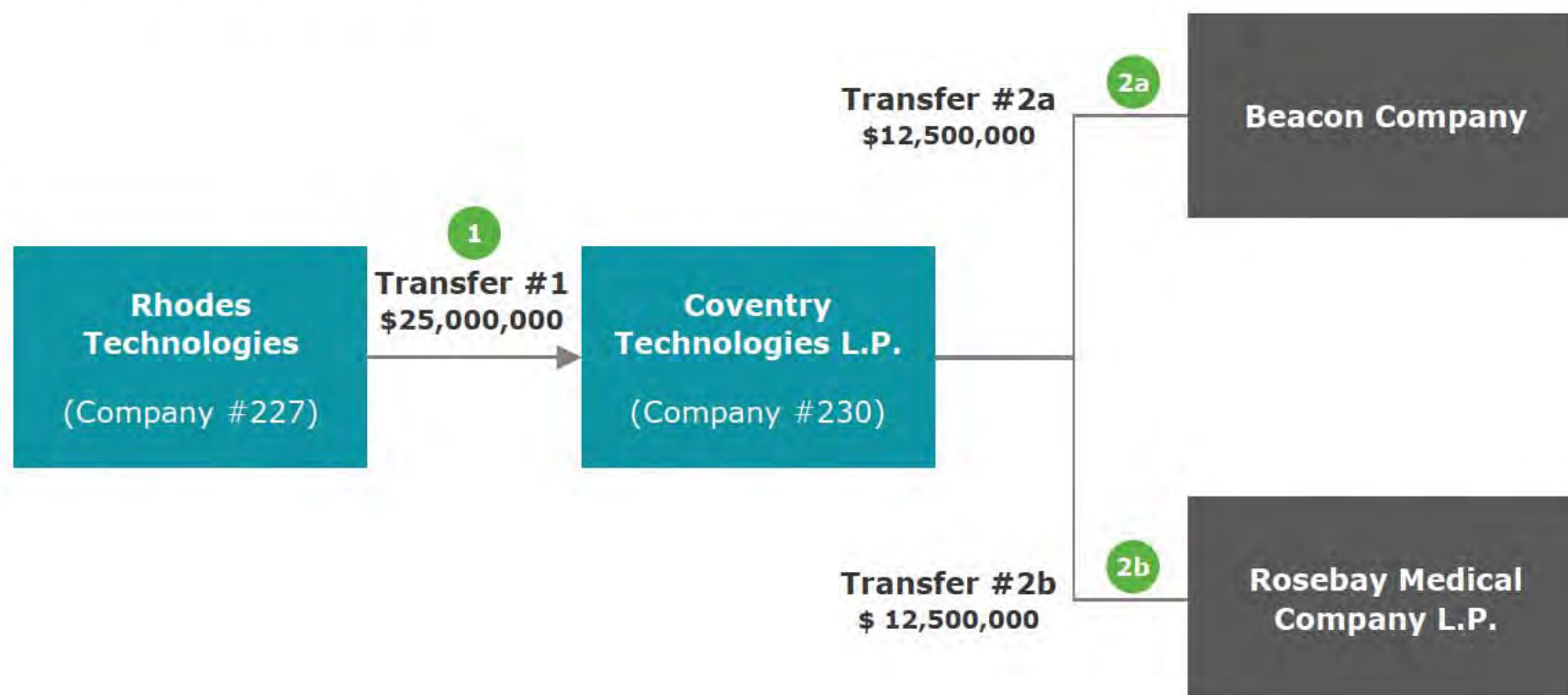



Rhodes Cash Distribution Testing Selections




Selection 1 Rhodes Non-Tax Cash Distributions (2011)

Selection 1 – Non-Tax Cash Distribution from Rhodes Technologies to Beacon Company and Rosebay Medical Company L.P., December 2011



 Affiliated Entity - Books and Records
Maintained in the same SAP System as Purdue

 Beacon/Rosebay

¹ For consistency with PPLP's classification of Non-Tax Cash Distributions, this Non-Tax Cash Distribution by Rhodes that flowed up to Beacon Company and Rosebay Medical L.P. has been treated as a US Partner Cash Distribution in the Cash Distributions Analysis.

Selection 1 – Non-Tax Cash Distribution from Rhodes Technologies to Beacon Company and Rosebay Medical Company L.P., December 2011

Doc.Type : SA (G/L account document) Normal document Doc. Number 100029607 Company Code 227 Fiscal Year 2011 Doc. Date 12/12/2011 Posting Date 12/08/2011 Period 12 Calculate Tax <input type="checkbox"/> Doc. Currency USD Doc. Hdr Text CTW 12062011 to 12082011									
Transfer #1: \$25,000,000 transfer from Rhodes Technologies to Coventry Technologies L.P.									
Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	40	102230	Coventry Tech. LLC		GEN			25,000,000.00	FUNDING to COVENTRY TECHNOLOGIES LLC
2	40	201150	Payroll Suspense		GEN			802,328.85	PAYROLL PAYMENT
3	40	100040	Chase Control ZBA		GEN			191,806.91	CONTROL DISBURSEMENT ACCOUNT FUNDING
4	40	100040	Chase Control ZBA		GEN			106,816.54	CONTROL DISBURSEMENT ACCOUNT FUNDING
5	40	100040	Chase Control ZBA		GEN			10,894.94	CONTROL DISBURSEMENT ACCOUNT FUNDING
6	40	100010	Cash Concentration		GEN			357.09	MISCELLANEOUS BANK DEPOSIT
7	50	100010	Cash Concentration		GEN			25,000,000.00-	FUNDING to COVENTRY TECHNOLOGIES LLC
Doc.Type : SA (G/L account document) Normal document Doc. Number 100000222 Company Code 230 Fiscal Year 2011 Doc. Date 12/12/2011 Posting Date 12/08/2011 Period 12 Calculate Tax <input type="checkbox"/> Doc. Currency USD Doc. Hdr Text CTW 12062011 to 12082011									
Transfer #1: \$25,000,000 transfer from Rhodes Technologies to Coventry Technologies L.P.									
Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	40	100010	Cash Concentration		GEN			25,000,000.00	FUNDING from RHODES TECHNOLOGIES (227)
2	50	102227	Rhodes Technologies		GEN			25,000,000.00-	FUNDING from RHODES TECHNOLOGIES (227)

Selection 1 – Non-Tax Cash Distribution from Rhodes Technologies to Beacon Company and Rosebay Medical Company L.P., December 2011

Doc.Type : KR (Vendor invoice) Normal document					
Doc. Number	1900000073	Company Code	230	Fiscal Year	2011
Doc. Date	12/07/2011	Posting Date	12/12/2011	Period	12
Calculate Tax	<input checked="" type="checkbox"/>				
Ref.Doc.	120711				
Doc. Currency	USD				

Transfer #2a: \$12,500,000 transfer from Coventry Technologies L.P. to Beacon Company.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	31	1029154	BEACON CO		GEN			12,500,000.00-	4QTR 2011 PARTNER DISTRIBUTION
2	40	302044	Dist #44 PLPAH LP		GEN			12,500,000.00	4QTR 2011 PARTNER DISTRIBUTION

Doc.Type : KR (Vendor invoice) Normal document					
Doc. Number	1900000072	Company Code	230	Fiscal Year	2011
Doc. Date	12/07/2011	Posting Date	12/12/2011	Period	12
Calculate Tax	<input checked="" type="checkbox"/>				
Ref.Doc.	120711				
Doc. Currency	USD				

Transfer #2b: \$12,500,000 transfer from Coventry Technologies L.P. to Rosebay Medical Company L.P.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	31	1016497	ROSEBAY MEDICAL COMP		GEN			12,500,000.00-	
2	40	302044	Dist #44 PLPAH LP		GEN			12,500,000.00	

Selection 1 – Non-Tax Cash Distribution from Rhodes Technologies to Beacon Company and Rosebay Medical Company L.P., December 2011

COVENTRY TECHNOLOGIES L.P.

Written Consent of General Partner

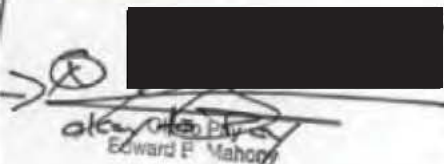
The undersigned, Purdue Pharma Inc. (the "General Partner"), a New York corporation and the General Partner of Coventry Technologies L.P., a Delaware limited partnership (the "Partnership"), hereby consents to the taking of the following action and directs that this consent be filed with the records of proceedings of the Partnership:

WHEREAS, the Partnership is to receive a distribution from Rhodes Technologies ("Rhodes") in the amount of \$25,000,000 on or before December 9, 2011 (the "Distribution").


NOW, THEREFORE, be it

RESOLVED, that upon receipt of the Distribution from Rhodes, the Partnership be and it hereby is authorized to distribute \$12,500,000 to Beacon Company and \$12,500,000 to Rosebay Medical Company L.P.

Date: December 8, 2011


Edward F. Mahoney

COVENTRY TECHNOLOGIES L.P.
by its general partner,
Purdue Pharma Inc.

By: 
Stuart D. Baker
Executive Vice President,
Counsel to the Board

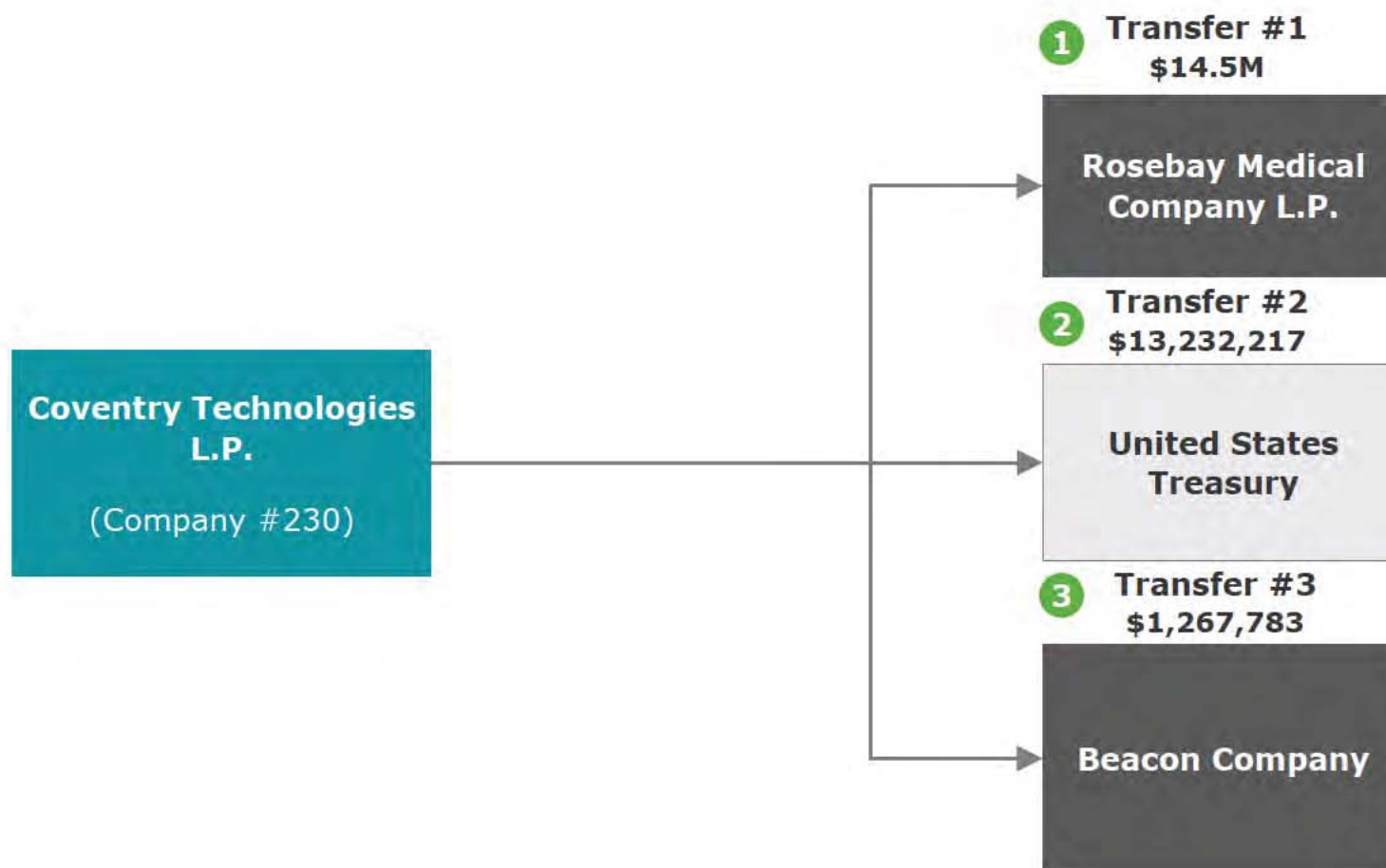
Transfer #1: Confirmation of \$25,000,000 transfer from Rhodes Technologies to Coventry Technologies L.P.

Transfers #2a and #2b: Authorization for \$12,500,000 transfers from Coventry Technologies L.P. to Beacon Company and Rosebay Medical Company L.P., totaling \$25,000,000 in distributions.



Selection 2 Rhodes Tax Distribution (2014)

Selection 2 – Tax Distribution for Estimated Federal Tax Payment, Q4 2014



Recorded as an estimated federal tax payment in Rhodes's Internal Distribution Analysis and Rhodes's SAP Accounting System. We are unable to determine from the books and records maintained by Rhodes whether Rosebay Medical Company L.P. or Beacon Company used the distributions to make tax-related payments to the appropriate taxing authorities. Under IRC Section 1446, Coventry Technologies L.P. is required to withhold taxes on behalf of its foreign partner, Beacon Company. The \$1,267,783 Tax Distribution to Beacon Company related to Medicare taxes. Under IRC Section 1446, the withholding agent is not required to withhold the 3.8% Medicare tax to remit to the US Treasury.

Selection 2 – Tax Distribution for Estimated Federal Tax Payment, Q4 2014

Doc.Type : KR (Vendor invoice) Normal document					
Doc. Number	1900000203	Company Code	230	Fiscal Year	2014
Doc. Date	12/08/2014	Posting Date	12/12/2014	Period	12
Calculate Tax	<input type="checkbox"/>				
Ref.Doc.	120814E				
Doc. Currency	USD				

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	31	1016497	ROSEBAY MEDICAL COMP		GEN			14,500,000.00-	4QTR 2014 FEDERAL ESTIMATED TAX PAYMENT
2	40	302027	Capital #27 Distrib.		GEN			14,500,000.00	4QTR 2014 FEDERAL ESTIMATED TAX PAYMENT

Transfer #1: \$14,500,000
transfer from Coventry
Technologies L.P. to Rosebay
Medical Company L.P.

Selection 2 – Tax Distribution for Estimated Federal Tax Payment, Q4 2014

Doc.Type : KR (Vendor invoice) Normal document

Doc. Number 1900000204 Company Code 230 Fiscal Year 2014
 Doc. Date 12/08/2014 Posting Date 12/16/2014 Period 12
 Calculate Tax ☒
 Ref.Doc. 120814A
 Doc. Currency USD

Transfer #2: Q4 2014 federal tax payment of \$13,232,217 for Beacon Company.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	31	1004240	UNITED STATES TREASU		GEN		U1	13,232,217.00-	
2	40	302026	Capital #26 Distrib.		GEN			13,232,217.00	

Doc.Type : KR (Vendor invoice) Normal document

Doc. Number 1900000201 Company Code 230 Fiscal Year 2014
 Doc. Date 12/08/2014 Posting Date 12/12/2014 Period 12
 Calculate Tax ☐
 Ref.Doc. 120814
 Doc. Currency USD

Transfer #3: Q4 2014 federal tax payment of \$1,267,783 for Beacon Company.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	31	1029154	BEACON CO		GEN			1,267,783.00-	4QTR 2014 ESTIMATED 3.8% MEDICARE TAX
2	40	302026	Capital #26 Distrib.		GEN			1,267,783.00	4QTR 2014 ESTIMATED 3.8% MEDICARE TAX

Selection 2 – Tax Distribution for Estimated Federal Tax Payment, Q4 2014

4Q14 Federal Estimated Payment

ROSEBAY
Coventry Technologies L.P.
Federal
GRAND TOTAL

\$ 14,500,000.00
<u>\$ 14,500,000.00</u>

Prepared by: _____
DATE: 12-8-14

Reviewed by: _____
DATE: 12/8/14

Approved by: _____
Ed Mahony _____ DATE: 12/10/14

Transfer #1: Q4 2014 federal tax payment of \$14,500,000 for Rosebay Medical Company L.P.

Selection 2 – Tax Distribution for Estimated Federal Tax Payment, Q4 2014

Transfer #1: Q4 2014 federal tax payment of \$14,500,000 for Rosebay Medical Company L.P.

4th Quarter 2014 Tax Payments		
ITEM #	247.000	
Entity		
Entity #	230	
Taxpayer	Rosebay Medical Company L.P.	
Jurisdiction	Federal	
Tax Type	Income Tax (Distrib. by Coventry to Roa-	
Underlying Pre-Tax Income	88,614,805	
State Tax Adjustments	-	
Adjusted Pre-Tax Income	88,614,805	
Partner %, if applicable	50.000%	
Taxable Income	44,307,402	
Apportionment	100.00%	
Post-Apportioned Income	44,307,402	
Tax Rate	43.400%	
Tax Due	19,229,413	
Minimum Tax	-	
Additional Other Tax (e.g., Franchise)	-	
Total Tax Due	19,229,413	
G/L Coding:	250-302027-0000000	
Payments:		
2013 Overpayment Credit	1	
Q1	1,250,000	
Q2	2,000,000	
Q3	1,500,000	
Q4	14,500,000	
Additional Q4 Extension	-	
Total Payments	19,250,001	
Net Under (Over) Payment	(20,588)	

Selection 2 – Tax Distribution for Estimated Federal Tax Payment, Q4 2014

Paid 12-12-14

Coventry Technologies L.P. 4Q14 Estimated Payment ACH DEBIT TRANSACTION		
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Debit Date: 12/08/14

Vendor #1004240 United States Treasury IRS Service Center Philadelphia, PA	GL Code 230-302026-0000000 Capital #26-Distribution-Beacon	Amount \$13,232,217.00
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\$13,232,217.00

Description:
4Q14 Estimated Payment

Prepared by: _____

DATE: 12-8-14

Reviewed by: _____

DATE: 12/8/14

Approved by: _____
Ed Mahony

DATE: 12/10/14

DATE: 12-11-14

DATE: _____

Additional "B" Signature _____

Transfer #2: Q4 2014 federal tax payment of \$13,232,217 for Beacon Company.

Selection 2 – Tax Distribution for Estimated Federal Tax Payment, Q4 2014

TAXPAYER NAME: COVENTRY TECHNOLOGIES LP

TIN: [REDACTED]

Deposit Confirmation

Your payment has been accepted.

Payment Successful

An EFT Acknowledgement Number has been provided for this payment. Please keep this number for your records.

Transfer #2: Confirmation of Q4 2014 federal tax payment of \$13,232,217 for Beacon Company.

REMINDER: REMEMBER TO FILE ALL RETURNS WHEN DUE!

EFT ACKNOWLEDGEMENT NUMBER:

270474683366697

Payment Information	Entered Data
Taxpayer EIN	[REDACTED]
Tax Form	8804 Annual Return Partnership W/H
Tax Type	Balance due on return or notice
Tax Period	December/2014
Payment Amount	\$13,232,217.00
Settlement Date	12/12/2014

Selection 2 – Tax Distribution for Estimated Federal Tax Payment, Q4 2014

Transfer #3: Q4 2014 federal tax payment of \$1,267,783 for Beacon Company.

PURDUE WIRE TRANSFER REQUEST	
WIRE TYPE: <input type="checkbox"/> RECURRING WIRE <input checked="" type="checkbox"/> STANDARD WIRE <input type="checkbox"/> ACH WIRE <input type="checkbox"/> FOREIGN WIRE <input type="checkbox"/> DIRECT DEBIT	
DATE: 12/16/14 Payer Bank Acct Name: JPMorgan Chase	
FROM CO. NAME: Coventry Technologies LP Bank Acct Number: [REDACTED]	
PAYEE VENDOR NAME: Beacon Company [REDACTED]	
STREET ADDRESS:	
CITY, STATE, ZIP:	
RECIPIENT BANK NAME: JPMorgan Private Bank	
BANK STREET ADDRESS:	
CITY, STATE, ZIP:	
ACCOUNT NUMBER: [REDACTED] ABA NUMBER: 021000021	
SWIFT CODE: CHASUS33	
REQUESTED BY: Sue Kowalski	
NOTE: BANKING INSTRUCTIONS MUST BE ATTACHED TO EACH WIRE SUBMISSION	
TOTAL WIRE TRANSFER AMOUNT: \$ 1,267,783.00	
PAYMENT DESCRIPTION: 4Q14 Federal Estimated Payment - 3.8% Medicare Tax	
Required: Company Code/OL Expense/Account/Contact/Ref/Project	
GA, DMR:	225-382576-0000000 \$ Amount \$ 1,267,783.00
GA, DMR:	Capital #36-Distributions-Beacon \$ Amount
GA, DMR:	Total \$ Amount \$ 1,267,783.00
NOTE: 1) Wire Transfer Amounts \$100,000 or less do not require an authorized signature (Initials)	
NOTE: 2) The same individual may not sign as both Signer 1 and Signer 2 (if)	
Authorized Signer 1 [REDACTED]	
Signature Required \$100,000.01 up to \$500,000 (Group A) [REDACTED]	
Authorized Signer 2 [REDACTED]	
2nd Signature Required \$500,000.01 up to \$1MM (Group A) [REDACTED]	
\$1,000,000.01 and above, one of the signers must be: (Group B) >\$1MM - Edward Mahony	
NOTE: Each Group of "A" signers are authorized to sign up to \$500,000 singly (which includes Raymond Buckler), and jointly (two "A" signers) \$500,000.01 up to \$1MM	
INITIALS ONLY Created By: [REDACTED] Approved By: [REDACTED] Released By: [REDACTED]	
OCS STAMP: 10-12-14 AJP STAMP: [REDACTED]	

Source: Purdue Tax Department estimate of federal tax payment

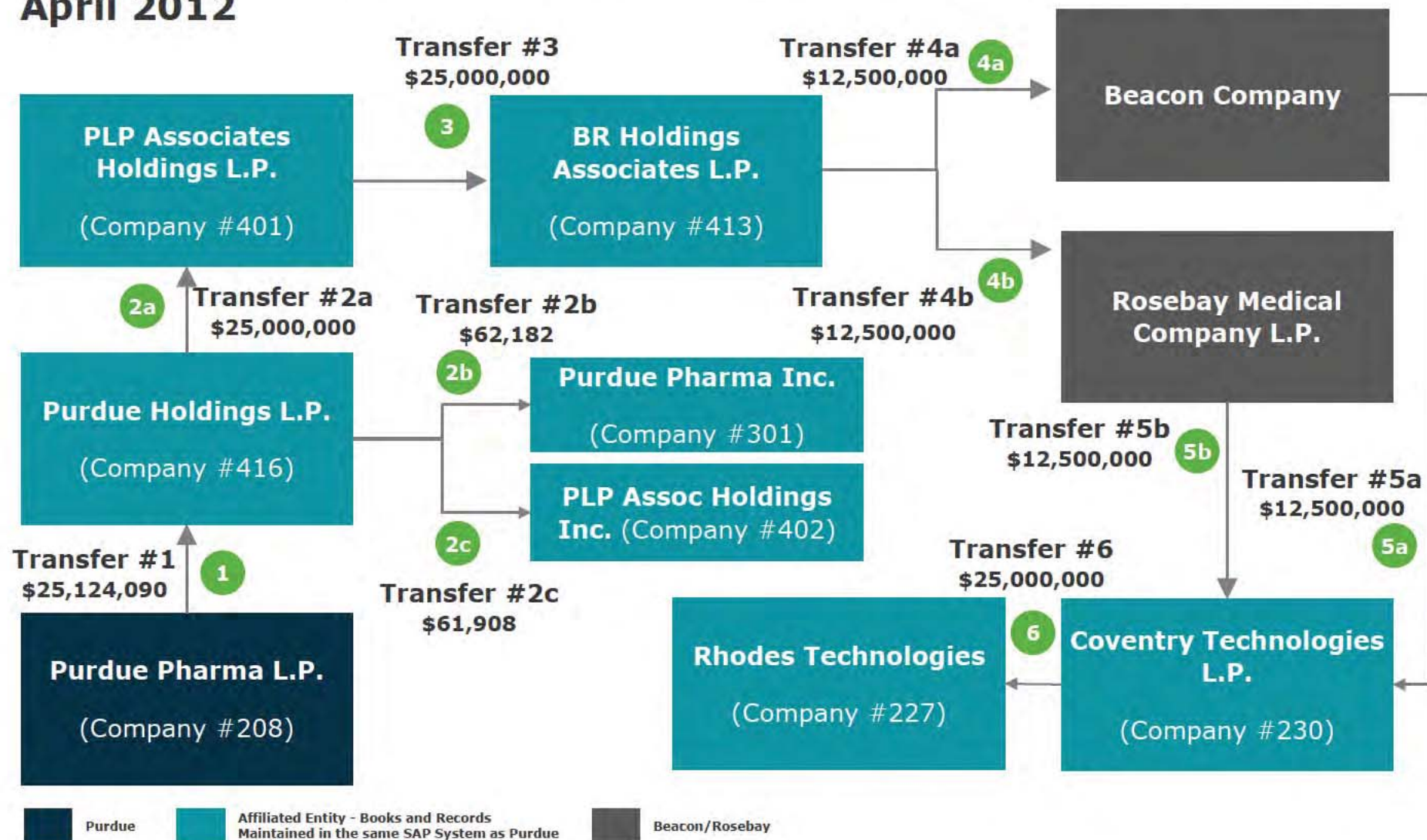
AlixPartners

Rhodes Capital Contribution Testing Selections

AlixPartners

Selection 1 Rhodes Capital Contribution (2012)

Selection 1 – Capital Contribution Received by Rhodes Technologies from Purdue Pharma L.P. through Affiliated Entities, April 2012



Selection 1 – Capital Contribution Received by Rhodes Technologies from Purdue Pharma L.P. through Affiliated Entities, April 2012

Doc.Type : SA (G/L account document) Normal document					
Doc. Number	100101884	Company Code	208	Fiscal Year	2012
Doc. Date	04/20/2012	Posting Date	04/17/2012	Period	04
Calculate Tax	<input type="checkbox"/>				
Doc. Currency	USD				
Doc. Hdr Text	CTW 04102012 to 04172012				

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
176	50	100010	Cash Concentration		GEN			85,500,000.00-	FUNDING to BR HOLDINGS ASC. L.P.
177	50	100110	Lockbox Clearing		GEN			33,332,742.90-	CARDINAL HEALTH
178	50	100110	Lockbox Clearing		GEN			25,722,461.96-	CARDINAL HEALTH
179	50	100010	Cash Concentration		GEN			25,124,090.00-	DISTRIBUTION FUNDING to PURDUE HOLDINGS LP

Doc.Type : SA (G/L account document) Normal document					
Doc. Number	100101884	Company Code	208	Fiscal Year	2012
Doc. Date	04/20/2012	Posting Date	04/17/2012	Period	04
Calculate Tax	<input type="checkbox"/>				
Doc. Currency	USD				
Doc. Hdr Text	CTW 04102012 to 04172012				

Transfer #1: \$25,124,090
transfer from Purdue Pharma
L.P. to Purdue Holdings L.P.

Itm	PK	Account	Account short text	Cost Ctr	Profit Ctr	Order	Tx	Amount	Text
1	40	102413	BR Holdings Assoc LP		GEN			85,500,000.00	FUNDING to BR HOLDINGS ASC. L.P.
2	40	100010	Cash Concentration		GEN			33,332,742.90	CARDINAL HEALTH
3	40	100010	Cash Concentration		GEN			25,722,461.96	CARDINAL HEALTH
4	40	302045	Dist #45 PH LP		GEN			25,124,090.00	DISTRIBUTION FUNDING to PURDUE HOLDINGS LP